

Jefferies LLC
520 Madison Avenue
New York, New York 10022

Cowen and Company, LLC
599 Lexington Avenue
25th Floor
New York, New York 10022

Evercore Group L.L.C.
55 East 52nd Street
New York, New York 10055

William Blair & Company, L.L.C.
150 North Riverside Plaza
Chicago, Illinois 60606

VIA EDGAR

July 26, 2021

United States Securities and Exchange Commission
Division of Corporation Finance
Office of Life Sciences
100 F Street, N.E.
Washington, D.C. 20549
Attention: Alan Campbell
Suzanne Hayes

**Re: Icosavax, Inc.
Acceleration Request for Registration Statement on Form S-1
File No. 333-257733**

Dear Mr. Campbell,

Pursuant to Rule 460 of the General Rules and Regulations under the Securities Act of 1933, as amended (the “**Act**”), we, as representatives of the several underwriters, wish to advise you that approximately 1,021 copies of the preliminary prospectus included in the above-named registration statement (the “**Registration Statement**”) were distributed during the period July 22, 2021 through the date hereof, to prospective underwriters, institutions, dealers and others.

We have been informed by the participating underwriters that they will comply with the requirements of Rule 15c2-8 under the Securities Exchange Act of 1934, as amended.

In accordance with Rule 461 of the Act, we hereby join in the request of Icosavax, Inc. for acceleration of the effective date of the Registration Statement so that it becomes effective at 4:00 p.m. Eastern Time on July 28, 2021, or as soon thereafter as practicable.

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Very truly yours,

By: JEFFERIES LLC

By: /s/ Michael Brinkman

Name: Michael Brinkman

Title: Managing Director

By: COWEN AND COMPANY, LLC

By: /s/ Jason Fenton

Name: Jason Fenton

Title: Managing Director

By: EVERCORE GROUP L.L.C.

By: /s/ Edmund Baxter

Name: Edmund Baxter

Title: Senior Managing Director

By: WILLIAM BLAIR & COMPANY, L.L.C.

By: /s/ John Sonnier

Name: John Sonnier

Title: Managing Director